

Continuing Professional Development Certificate

Building a vibrant profession

Date: Tuesday 30 May

Time: 1.15pm - 2.00pm

Speaker: Nick Turner, President, Personal Finance Society &
Sales and Agency Director, NFU Mutual

In this IIL lecture Nick Turner talked about the key building blocks that make the Personal Finance Society so vibrant.

The vision of the Personal Finance Society is to be a professional body that has secured and justified public confidence and achieved parity of esteem with established professions. Nick discussed the PFS's leadership of the work being done to obtaining those objectives, and looked at the challenges still facing the profession including: contingent charging; mass access to advice; low consumer engagement; charging disclosure and suitability; environmental complexity and value for money.

By the end of this lecture members would have gained an insight into:

- The vision for the Personal Finance Society
- The leadership the PFS is providing towards building public trust
- Future challenges such as access, charging and value for money



This lecture or podcast can be included as part of your CPD requirement should you consider it relevant to your professional development needs. It is recommended that you keep any evidence of the CPD activity you have completed and upload copies to the recording tool as the CII may ask to see this if your record is selected for review.