

Darren Williams
Managing Director

- IFA directly authorised by the FCA
 - Founded 1987
- Company Focus
 - To provide truly reliable, trustworthy advice to BALPA members
 - To support Company Councils in their negotiating endeavours
 - Self sufficient – generate income to cover overheads
 - Financial contribution to BALPA as and when we make a profit
- Two pronged approach
 - Generic guidance provided at no cost
 - Individual advice available at a premium

Holistic Approach

Emphasis on Advice, Not Product Sales

Key Business Areas

Investments

At Retirement Planning

Loss of Licence

