



# Report

**Subject:** SCII Council Meeting  
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**Council Position:** Co-opted member  
**Date:** 10 February 2025

## PFS Group Council Pre-AGM Report 10<sup>th</sup> February 2025

### Event Review

During the previous year the Life & Pensions Society organised a number of in-person events including the following:

- Annual Conference
- Protection workshop
- Post-Budget Pension and Taxation seminars
- Pensions Planning for Women (Women in Finance event )
- Understanding the Gender Pay Gap
- Later-Life planning seminars
- Tax Efficient Investment seminars

These events were funded primarily from Sheffield CII, with some contribution from participants.

Members were also invited to participate in social events including the annual golf day, winter social event and other soft-networking events organised via Sheffield General Insurance CPD programme or wider Yorkshire CII.

### Member Feedback

Based on feedback received members have been very satisfied with the output provided by the Life & Pensions Society, which continues to strive to provide high quality, unbiased content at regular intervals.





### **Member outreach**

We communicate with members via a number of sources including e-flyer, website, LinkedIn and through the locally-maintained database. The use of all these methods in combination appears to be an effective means of information dispersal.

### **Education update**

There was no local provision of exam training during the year in review, however we have circulated details of subsidised being provided by other Local Institutes and externally, as arising.

### **Committee membership**

We have recently reached out to attendees of L&P-organised events to request additional support and are actively looking to add to the committee to ensure effective running of the group on an ongoing basis.

**Owen Wright - Chair: Sheffield CII: Life & Pensions Society**