

Annual Report

Subject: 8th IINI Annual Report
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The Council has pleasure in submitting its annual report for the 8th Session of the IINI.

The Council wish to state that the Office Bearer of each of the relevant sections has prepared the content of the report and it is on this basis the Annual report is prepared.

Fiona Coulter – President

Fiona started her early career with Post Office Counters Ltd as a trainee, she moved to a Regional Business Development trainer role in 1993, where she supported and developed existing and newly appointed Sub Postmasters to grow sustainable and profitable businesses.

In 2001, she moved into the insurance sector, joining IAS, now Ageas UK, as the Training Manager for Northern Ireland. Fiona is a strong advocate for education and professionalism, and as such, introduced the first Financial Services Apprenticeship for existing employees in Northern Ireland.

Fiona then moved to Hughes Insurance in 2009, as the Head of Learning and Development. She embedded CII qualifications as an integral of the new employee onboarding framework and management programmes. The company were awarded a number of industry accolades for their people development initiatives designed by Fiona and her team.

Fiona left Hughes Insurance in 2015 to set up Green Lantern Consultancy, where she works as a consultant, facilitator, coach and mentor to executives, boards and teams within financial services, private and public sector organisations, locally and internationally. Also in 2015, Fiona joined the IINI council as education secretary, later taking up the role of secretary.

In 2020, Fiona was awarded the prestigious IINI Albert Gillespie Memorial Award for contributions made to the insurance profession.

Tim Graham – Deputy President

Tim started his insurance career as a fresh faced 18-year-old straight from school in August 1997 joining Royal & Sun Alliance as a member of the Commercial Underwriting Services team the same day as IINI Vice President Ashley Murphy.

Whilst he has remained with the company ever since, celebrating his 27-year work anniversary this year, he has undertaken a number of roles from Underwriting to Sales to being promoted to Managing Director in 2020 in charge of a staff of 55 in the local market.

Annual Report

Having been a local supporter of the IINI for many years, Tim joined council and was elected Treasurer, a position which he has held since 2019, ensuring the financial integrity of our local institute.

Finance – Accounts for IINI 2023

Treasurer – David Gamble

Statement of Accounts for the period 1st January 2023 to 31st December 2023, as approved by the independent auditors, A1 Accounting is below:

FINANCIAL STATEMENT		01/01/2023 - 31/12/2023	
1. General Account			
INCOME		EXPENDITURE	
ITEM	AMOUNT	ITEM	AMOUNT
Annual Dinner	55,108.62	Annual Dinner	53,736.29
CPD	13,500.00	CPD	25,900.22
Diploma Ceremony	-	Diploma Ceremony	3,721.82
Panto	3,165.00	Panto	8,726.59
Training	-	Training	-
Charity Donations	-	Charity	19,635.01
Bank Interest	220.54	Bank Fee	66.19
CII Grant	28,949.13	Linen Hall Library	-
Emerging Professionals Events	-	Monthly Meetings	3,458.41
Quiz	-	Presidential Expenses	3,676.26
PFS	-	Insurance & Data Protection	-
IINI Charity Lunch	3,730.00	Emerging Professionals Events	1,764.00
Transfer	-	PFS	-
Charity Golf	5,730.00	Printing	-
BII Athletic Society	-	HMRC/Accountant	50.00
Lloyds Trip	£ -	File Storage	917.23
		Lloyds Trip	-
		Quiz	-
		CII	46.00
		IINI Charity Lunch	1,978.90
		Network Conference	1,246.91
		Charity Golf	4,285.04
		Xmas Jumper Day	893.90
		Council Member Expenses	-
Total	110,403.29	Total	130,102.77
Opening Balance		Closing Balance	
Danske Bank*	82,305.02	Danske Bank*	77,992.09
Accrued amount B/F		Barclays Bank	
Barclays Bank	15,386.55		
TOTALS	208,094.86	TOTALS	208,094.86
		Excess Income over Expenditure	- 19,699.48

*Danske A/c balance = Danske Bank + Accrued B/F

Annual Report

The Insurance Institute of Northern Ireland Membership

Membership Secretary – Tammy Gamble

Membership numbers over the past year have remained consistently steady with the exception of last month which showed a slight decrease. Yearly comparisons show that this decrease does appear to be normal for this time period. Reasoning behind the decrease is shown within the report and will also confirm that only 10 have cancelled their membership and 21 are lapses which will no doubt rejoin.

Primary Designation	Count of Membership Class
ACII	256
Affiliate	2
APFS	85
Cert CII	334
Cert CII (Claims)	13
Cert CII (Customer Service)	6
Cert CII (Insurance Broking)	8
Cert CII (Life and Pensions)	1
Cert CII (MP)	12
CertCII (FS)	4
CertPFS	66
CertPFS (DM)	1
CertPFS (Securities)	1
Certs CII (MP & ER)	3
CertSMP	1
Dip CII	138
Dip CII (Claims)	15
DipPFS	401
FCII	36
FPFS	71
No Designation	427
Grand Total	1881

Reason	Cancel	Lapse	Grand Total
Other - Do not wish to say	2		2
Other - Doesn't want to complete CPD	1		1
Other - Left an organisation	1		1
Relevance - Retired	4		4
Service - Not using the benefits / don't have time to make use of the benefits	1		1
No reason given	1	21	22
Grand Total	10	21	31

Annual Report

Education & Examinations

Education Secretary - Sandra Craig

Insurance Institute of Northern Ireland Awards Ceremony Roll of Achievement 2022/23

We were delighted to hold our Awards Ceremony in Queens University Belfast on 15th May 2023.

It was great to see so many of our students in attendance enjoying the opportunity to celebrate their examination successes with their family and friends.

As well as our usual PFS and General Insurance Awards, we also awarded for the second year running the “Neil Clendinning Award for the Young Achiever of the Year” in memory of Neil Clendinning who sadly passed away in September 2021.

We were delighted that Neal’s brother Brian was able to join us on the day to present the award to our second winner, Jenny Mairs.

The General Insurance award winners for 2022/23 were:

Special Award Winners: Personal Finance Society

Diploma in Financial Planning

3rd Place: Emma Rowan

2nd Place: Georgina Letson

The Investec Wealth and Investment Award: Lisa Rutherford

Advanced Diploma in Financial Planning

3rd Place: Patrick Bell

2nd Place: Clodagh Connolly

The Davy Financial Planning Award: Michael Tweedie

Special Award Winners: General Insurance

Certificate in Insurance

3rd Place: Fionnuala Bradley

2nd Place: Rebecca McGonigle

The Peter Eakin Award: Neil Thom

Diploma in Insurance

3rd Place: Sarah McStravick

2nd Place: Jennifer Noble

William Wynne Dawson FCII and Brian Dawson ACII Award: James Collins

Annual Report

Advanced Diploma in Insurance

3rd Place: Michael Darragh

2nd Place: Jayne O'Doherty

The E A Davies & Donald Davies Memorial Award: Elisabetta Watt

Fellowships Awarded: Personal Finance Society

Amanda Molloy

Ela Harbison

Mark McNeill

Martin McLernon

Richard Stewart

Exam Centres

Discussions commenced last year with CII as it had come to our attention that the only NI exam centre available to us was Belfast Central Training. CII have now added the Antrim exam centre back in as an option.

Whilst we appreciate that there was a shift during the pandemic to sitting CII exams by remote invigilation, the point has been made to CII that this is not always going to suit everyone, and members should be allowed choice. Discussions are ongoing with CII about the possibility of offering a mobile service in the North West area.

Careers Report

Careers officer – Gary Ferguson

Employers Open Forum Discussion

The IINI Employers Open Forum event took place on the morning of the 26th October 2023 at the Clayton Hotel, Belfast. Phil Turner of the CII kindly agreed to attend and delivered a presentation on the CII's FutureMe and Professional Roadmap facilities.

The floor was then opened to discuss the future direction of IINI activities.

Whilst the number of attendees was below what had been hoped for. Those that did attend, were engaged, and provided valuable feedback.

Feedback from IINI Employers Event -26/10/2023

Discussions focussed predominantly on Emerging Professionals and how we, as an Institute engage better with this demographic within our local professional community.

A summary of some of the key points discussed and feedback/suggestions received.

Annual Report

Emerging Professionals/Careers

- Ice Breaker/Freshers Event - held annually.
- Student/Emerging Professional Focus group – feedback/future direction.
- Better communication by taking advantage of modern communication mediums – social media platforms (Twitter/Tik Tok/Facebook etc), Podcast content, LinkedIn(Emerging Professionals Page/Account).
- Relevant/Interesting content.
- Soft Skill Training – offer training in soft skills such as communication, leadership, problem solving etc.
- Emphasis on the importance of CPD.
- Emerging Professional event focussing on CII Future Me and Professional Road Map incl the roles of the CII and the local Institutes.
- Encourage employers to adopt/adapt their own career frameworks/pathways.
- Emerging Professional Sub-Committee.
- Reverse Mentoring/Mentorship programs.
- Exam Support Sessions – help with preparing coursework/exam prep incl study groups.
- Importance of bringing this group of people together to socialise and network.

Promoting IINI Events

- Agreeance that Ambassadors will play a vital role in encouraging participation and raising awareness in future IINI events & council participation.
- Feedback around accessibility to events. Time/day of event, location etc.
- Consider providing both face to face and virtual CPD content (recording of live CPD events to be viewed at own time).
- NI Specific Local Newsletter – share industry insights, research reports & regulatory updates.

A handful of completed feedback forms have been received to date. These will continue to be collated and shared should any further feedback be received.

RBAI Careers Convention

Careers Officer attended the RBAI (Royal Belfast Academical Institution) Careers Convention on behalf of the IINI on the evening of 7th March 2024.

The event was well attended by approx. 300 Year 12 & Year 13 pupils and their parents.

Several positive conversations took place with both pupils and their parents around career pathways and the diversity of roles and opportunities within the insurance industry in Northern Ireland and beyond.

CII FutureMe literature was provided to all pupils who showed an interest in a future career within insurance.

Local Institute National Forum

LINF representative IINI & Isle of Man - Brian Caruth

LINF had meetings on the following dates :-

20th June, 19th Sept, 6th Dec & 12th March

Annual Report

The minutes of the LINF meetings plus Monthly Regional Manager reports have been circulated to the IINI President, Officers and Council

At the CII AGM in November, Brian Caruth was voted in as VP for the Local Institutes and report / attend the CII Board meetings.

Annual Dinner

Honorary Dinner Secretary - Gary Ennis

Friday 12th January 2024 and the “place to be” was most certainly the Culloden Hotel. The Stuart Suite was filled – maybe a little overfilled at the back – as our President welcomed 427 guests to her Dinner. It was also great to have 9 of our Award Winners in attendance plus 9 of our Past Presidents adding character to the event.

Our President selected a tasty menu and thanks to her endeavours we were entertained by the outstanding talent of Rachel Tucker with her superb delivery of some West End classics and to round off the evening, local comedian Colin Murphy.

Feedback and comments have been overwhelmingly very positive with compliments coming in for the speeches, the food and the entertainment. Really encouraging to receive very positive feedback from the CII President, the “Chain Gang” and our business guests including the President of the NI Law Society that our dinner continues to be “one of the best”.

The vibe continued late into the night and the Culloden once again proved to be a great “package” and despite perhaps having to limit attendees it would be difficult to change venue.

Sponsorship once again played enabling us to keep the professional look of the dinner particularly in relation to video and audio features. We were supported this year by ABL, Allianz, AMET, Applied Systems, AXA, DWF, Prestige and Tughans.

The charity collection raised £8,140 and has been split between the Insurance Charities and our President’s nominated Charities for her dinner, Lighthouse NI and K9 Search and Rescue NI.

Despite sponsorship and an increase in the ticket price by £10 the dinner account has finished with a deficit of £14,240.40. In relation to this deficit, I would confirm in summary:

- Total of 427 attendees at the dinner but excluding IINI guests and sponsors there were 272 tickets actually sold.
- We increased the number of IINI guests from 41 to 52 and Council should therefore be contributing £5,720 to the “Dinner account” for these guests.
- We identified during the planning phase a significant “above inflation” increases on all costs – particularly the food. We did request an increase in ticket price but this was “held back” by the Dinner Committee to an additional £10 per ticket with an undertaking this year to “underwrite” the deficit. I do think a more realistic approach to ticket price is required for next year to both maintain the high standard of our dinner but to avoid eroding the IINI account surplus.
- Sponsors net contribution to the dinner cost also diminished again due to increased meal cost and drinks. For this year each sponsor contributed £1,670 to dinner expenses. I do not see a lot of room to increase sponsor cost.
- We also had increased costs also for entertainment and drinks.

A final thanks to Fiona for her immense input and putting her personal “stamp” on the dinner particularly with the entertainment and to Mikala for all her “behind the scenes” work over basically a 3 month period and without whom we would be lost.

Annual Report

CPD

CPD Committee members:

Jackie Elliott (chair)
Iain Patterson
Fiona Cambridge
Justin Hillen
Fiona Coulter

Objectives:

- CPD face to face programme including events in Belfast and regional events
- Promote relevant virtual content by utilising catalogue of CII webinars (Using Network Know How - <https://www.knowhow.cii.co.uk/news/2016/network-know-how-helping-you-to-run-your-institute/>)
- Larger employers – establish what they do for CPD within their organisations (initially reaching out to all members of the council as a starting point to see what their own company arrangements are)

CPD Event Sponsors for 2024:

- DAS
- Applied Systems
- Tughans
- Crawfords
- RSA
- Prestige
- Sedgewick
- DAC Beachcroft
- Allianz

Events:

Wednesday 27th September 2023 - **Caroline Mooney**, Regional Manager, (Northern Ireland) Information Commissioner's Office gave a presentation on "UK GDPR considerations for the Insurance Industry – The Regulator's Perspective" and **Billy Dixon** gave a presentation on "Stripping It Back".

Tuesday 17th October 2023 – (regional event in Derry/Londonderry) - **Chris Jessup**, Partner, A&L Goodbody Northern Ireland gave a presentation on "Brexit" and **Sinead Lunney** presented on Presentation Skills

Thursday 23rd November 2023 – **Nikki Bennett**, MD, UKGI Compliance gave a presentation on "Compliance Update: UKGI" and **Jonny Petrie**, CEO Ulster Rugby presented on Resilience/Teamworking

Tuesday 16th January 2024 – **Nigel Risner**, Motivational Speaker and Author – Presentation - How to create massive impact in 2024

Annual Report

Wednesday 21st February 2024 – Emma Falloon, Associate, Kennedy’s Law and Alexander Redpath, Senior Associate, Kennedy’s Law - Presentation – “Zooming towards a Claim? – Legal and PII implications of remote/hybrid working”

Claire Russell, Founder & CEO, Mental Health in Business; TEDx Speaker; Keynote Speaker; Coach Presentation - "Mind Matters: Cultivating Positive Mental Wellbeing in Remote Work Environments"

Wednesday 20th March 2024 – Mock Trial, presented by members of the litigation team at DAC Beachcroft, Sean McGahan and Alison Orr. Interactive learning experience, in which opposing parties and their legal representation try a realistic civil case in front of a judge. Assisted by members of the Bar Library of Northern Ireland (practising barristers, John Rafferty BL and Conleth Rooney BL, as well as His Honour Deputy County Court Judge and retired King's Bench Master McCorry). Also volunteer witnesses from the IINI, John McMichael (AbbeyAutoline), Fiona Coulter (Green Lantern Consultancy and IINI President) and Fiona Cambridge (AXA). Giving an insight into the trial process in Northern Ireland.

Health & Wellbeing Event - Clayton Hotel on Thursday 18th April 2024.

Sponsors for this event:

- AXA
- Allianz
- Aviva
- Carson McDowell
- Keogh’s

This event will have a number of speakers concentrating on the following:

- Gut Health
- PIPS - Suicide Awareness
- Action Mental Health - Mental Health First Aid
- Lighthouse – Addiction
- Andy Copes – The Art of Brilliance - More uplifting ending to the event covering coping mechanisms (wellness recovery action plan – trigger identification)

Additional pop up stands will be in attendance from the above and other organisations.

Emerging Professionals

Liam Foley

The big driver in the success of the emerging professionals over the last 5/6 months has been the Ambassador program. Single point of contact that isn’t the business lead, pushing events and generating interest in companies.

We had 3 events:

- Christmas Jumper / treasure hunt - First event in quite some time and it was fantastic to see so many attendees, also so many ‘emerging professionals’ which is our target audience for these events. Over 70 attendees from over 10 companies represented. Thanks to Mark Andrews @ AXA for organizing the route. We raised £270 for our Presidents nominated charities.
- Bowling - Almost 70 players, again testament to the impact of our ambassador program and the desire for social networking events.

Annual Report

- Quiz - held at the Dark Horse. We had over 70 attendees. Raised £589 for Presidents nominated Charities. Thanks to the following: catering by Gourmet Grazing NI & our Quiz master, Simon Johnson

Finally – I would like to thank the council for aiding with the running of the bowling event and then organizing the quiz. I unfortunately could not attend either due to family bereavement and being on holiday.

PR & Social Media

T Balendran

Our primary communication to CII members has been email. We also use Linked In to advertise CPD & social events and then post photos following the events. The IINI Linked In followers have increased significantly in the last year.

Diversity & Inclusion

David Ussher

No issues or concerns during the year to report.

PFS

PFS Chair – Debbie Connolly

In 2023, the PFS NI Region was able to host all scheduled events and a Chartered Breakfast event before each conference. Numbers were slightly down on previous years with average attendance being between 70 – 100 people.

- Q1 Thursday 27th April in Templepatrick (Chartered breakfast event before main event)
- Q2 Tuesday 13th June Templepatrick (Chartered breakfast event before main event)
- Q3 Tuesday 14th November Templepatrick (Chartered breakfast event before main event)

There are, however, substantial changes to the way that the events will run in 2024. During 2023, I have had several meetings with Don McIntyre and Mark Hutchinson from the PFS to see how we can drive the PFS going forward and to try and modernise and engage new and existing members. We want to ensure that our members are benefiting from their membership. These calls were attended by all regional chairs in the UK and a monthly chair meeting was also organised so that we could all share our thoughts and ideas as well as best practice.

There will essentially be 4-5 quarterly “super events” i.e. similar to the quarterly conferences there are now, but instead of them being in each of the regions, they will only be in 4 – 5 locations with each region given more freedom to get local speakers of speakers who they believe will add more value for their local members. Help and admin to arrange venues and speakers as well as budget will come centrally from the PFS. My main concern was that Northern Ireland would miss out on the “super events” but give the size and location of our region, we will be one of the regions that can host this.

Annual Report

Further clarification was given at the Officers Conference in Wales in November 2023 and the PFS Convention "Duty Bound". This was useful, and it was great to understand the direction of travel as to what the PFS events will look like going forward. There will be a "super conference" held in Northern Ireland on the 5th June 2024 at the Kingfisher Hotel in Templepatrick, as well as several stand-alone events that will be organised with the committee and the PFS to allow more freedom over the content and the nature of the events to ensure that our members get the best value for their money and time.

The onus is now on the regional committees to arrange and organise their own events and this will happen across the UK. As a committee, we will need to decide what the future events will look like who the speakers will be, where the events will take place and we have a budget of £10,000 for the year. Further funds may be available from the IINI if required and we can apply for this should we need to.

The committee held a meeting on the 14th of December 2023 where we discussed options for future events that could take place in 2024. We are trying to listen to our members as much as possible to try and understand what they want and to try and add as much value as possible. We are also looking at trying to arrange smaller regional events in Northern Ireland, potentially looking at Londonderry/Derry and potentially Armagh/Newry as well. We have also had interest from three younger members of the PFS on joining the committee.

Following our meetings, we are pleased to report that the following events have now been secured, with a few more to follow hopefully, later in the year:

Q1 - Protection & Lifetime Allowance - Tuesday 23rd April at the Clayton Hotel, Ormeau Avenue, Belfast. Registration is now open.

Q2 - XChange Conference – Real World Opportunities - Wednesday 5th June at Kingfisher Templepatrick Hotel

It will take time to arrange events for 2024, as this had been centrally organised before and there was not much of a lead in time from the announcement. However, as a committee we will work tirelessly to ensure that our members get sufficient CPD this year.

There are also a number of CPD events and webinars available on demand from the PFS website at the following link <https://gateway.on24.com/wcc/eh/2726442/personal-finance-society>

Committee

Committee meetings take place monthly via Teams and the Committee have all agreed to stand again so our officers were elected for 2023. I would also like to say a big THANKS to Alison Tilzey our Regional Development Executive, who has worked tirelessly to support our region during the last 12 months. As always, she is an absolute star.

The results of the election were as follows –

Chair: Debbie Connolly
Chartered Champion: Paul Kerr
Education Outreach Ambassador: Richard Girvan
Membership Officer: Vacant
New Professionals Officer: Stephen McCallum
Professional Qualifications Officer: Vacant
SMP Advocate: Vacant

Annual Report

Committee Support Officer: Geoff Clarke

Committee Support Officer: Russell Anderson FPFS

Committee Support Officer: Brian Caruth

Social Media

There is a PFS NI Chartered member LinkedIn site, this is continuing to grow in numbers and has been useful to broaden and develop contacts. Thanks to Paul Kerr, who will take over the running of this and has been granted access rights. Paul will update local Chartered Members with any upcoming events.

The PFS Events app is now also the main way to book conferences going forward and it also then retains the agendas for the events and your CPD certificates etc. Most members are finding this useful, however we do have some advisers that do prefer not to use this.

We have also had more interaction at the events with Slido being implemented so that the feedback for each speaker is given at the time via a QR code. Again, this has been mostly positive, but there are some members who prefer the paper feedback forms and where possible, this has been facilitated.

Professional Qualifications – 2023

The number of people sitting exams for Diploma and Advanced levels has reduced over the last year. There are a number of local institutes who allow access to their courses across the UK for a small fee. These are online courses, and they are shared by the PFS to all members who have opted into receiving emails. To run face to face courses, it would cost more but if the demand is there, we would be happy to investigate running these again.

There have still been some issues in 2023 with PSI when sitting exams but these issues are becoming less frequent. One area of feedback that we have been trying to get help with is having an exam centre located in the North West of Northern Ireland and discussions around this are ongoing with both the PFS and the CII in Northern Ireland.

Financial Education promotion Via Schools

During 2023 Richard has been able to deliver some events at local schools. There have also been several volunteers delivering seminars, in Belfast, Derry/Coleraine etc. I also spoke to Vilma at the PFS about our Education Ambassador to make sure that Richard was aware of any other volunteers attending events at schools around NI as there has been times where efforts have been duplicated. Vilma has agreed to make sure that Richard Girvan is copied in any emails so that this can be monitored more closely, and a more strategic approach can be taken with this.

PFS, CII and IINI Working together

During the year, Brian Caruth and I also met with Martin Rouse who is the Business Development & Marketing Director for the CII/PFS to see how he could help us going forward and continue our good working relationship that the PFS and the IINI have had in Northern Ireland for a number of years.

I also met with Philip Turner and Matt Simmons from the CII who are keen to work with both the CII and the PFS in Northern Ireland to help the local institute develop more connections and try and get more business involved with us. They were very keen to help in any way they can and have agreed to

Annual Report

come across and meet with the PFS committee to explain their role and to show how they can add value for our members.

There has been some turmoil in the press over the last year with the CII and the PFS. However, as a committee in Northern Ireland, we have always worked very well with our local CII colleagues and agreed that fundamentally, we are unlikely to be able to change the outcome of the issues raised and that we want to continue to put on a united front and work together to get the best value and outcome for our members and we did not want politics to get in the way of that.

A few examples of this would be the joint Well-Being event in 2023, where both CII and PFS members could attend no matter what level they are at as this is a particularly important issue that we are all passionate about. Debbie also attends the IINI Council meetings each month along with Geoff Clarke, Brian Caruth and Russell Anderson.

The IINI GALA Dinner

The dinner took place at the Culloden Hotel and was attended by Debbie Connolly in her capacity as Chair of the PFS. It was a great event and lovely to be invited to meet many colleagues and friends. Geoff Clarke was also able to attend the dinner.

IINI/PFS Annual Awards 2023

The annual awards ceremony took place at Queens University on 15th May 2023. It was a lovely day out to celebrate all the great achievements for the Financial Services and the General Insurance exams. It takes a lot of hard work and dedication to complete the exams and I congratulate each and everyone who was able to work towards their goals.

Events

Other than the above, there have been quizzes and a ten-pin bowling event organised by the IINI as well as the always sold out annual Charity lunch which is always expertly organized by Brian Caruth. This was a great day out and it was nice to see some of the committee members in attendance and we want to try and grow this each year. There was also the annual Pantomime which is always a yearly highlight and was again well attended and finally the Christmas Treasure hunt again in December.

Special mentions

The final mention for the report is to thank each committee member for their valued support throughout the year as well as the support given by Alison Tilzey, who always goes above and beyond. Also, a special mention for the collaborative work that we continue to do with the local insurance institute, long may it continue. Last but not least, a special mention to Brian Caruth who took up the role of interim Vice President for Local Institutes in 2023, he continues to give up his time to give a voice to Local Insurance Institutes across the UK, ensuring that projects, initiatives, successes and concerns are proactively discussed and fed back to the CII Group Board.

Presidents nominated charities

Our President selected 2 charities for her year - Lighthouse NI & K 9 Search & Rescue NI.

These charities will receive £3143 each from collections at our Annual Dinner, Christmas Jumper Treasure Hunt & Quiz.

Annual Report

Insurance Charities

Insurance Charities Rep - John Laverty

The Insurance Charities can provide practical help and support for current and former insurance employees and their dependants experiencing difficult life events such as:

Ill Health
Domestic Abuse
Disability
Tragedy
Depression
Financial Problems
Redundancy

If you need help, or know of a colleague who does, please get in touch.

The Insurance Institute of Northern Ireland has continued to support the work of the Insurance Charities. We raised £7487 for the Insurance Charities from a number of events such as Golf Day, Charity Lunch and Annual dinner. Thank you for the continuing support of Sponsors and Companies. Without your support we wouldn't be able to continue helping those in need.

Please note that the Insurance Charities Awareness week runs from 24-28 June 2024.