

12 July 2015

Weekend Update 11 Money, Money, Money



Back to work! I had two senior visits on my first week back. On Monday, Tim Holliday, Managing Director of Zurich's Personal Lines Division followed on Thursday by Vibhu Sharma, Zurich's UK CEO, met the N&G team. Both are extremely supportive of the work we are doing and some of you will have met Tim when he was President of Southampton before Dilys Gale.

Thank you Richard for producing the last two issues of the Weekly Update. It is our quiet(er) season but an opportunity to work on some behind the scenes responsibilities. Thank you especially Graham, Susan and Colin for ad Spansorship in my absonce.

your work on Budgets and Sponsorship in my absence.

The Planner is filling with CPD and Social Events. The latter are especially important as we get to know each other. There is something for everyone so please do get involved. The Croquet on Thursday was fun and has now become a regular event (as have the victors) – once again Tim and Anthea despite the handicap they accepted! Congratulations and



thanks to Robin and Susan for organising the evening and to Zoe for designing the Sussex cocktail pictured. The Lewes walks in August (two evenings) are also very welcome additions to the programme.

I also saw from Richard's Update that the first CSR Team meeting took place while I was away. I heard some great feedback at the croquet from Diana and Ian and am excited to see the next steps. Thank you.

Graham is pulling together the Membership Engagement team and has been speaking with Colin and Pauline to set up their first meeting.

The main topic of the week was Finance. The possibility of a 'GREXIT' remains high as I write. The UK Budget had a sting in the tail with the raising of Insurance Premium Tax to 9.5% (is this heading towards the VAT rate seen elsewhere in Europe I wonder?).

In the same week the CII published details of the grant we are to receive effective from now. This has been scaled back considerably for the remainder of 2015/16. None of us are in favour of local institutes holding high reserves when money should be spent to benefit members and we discussed this at our last Council Meeting when the topic of investment strategy was raised. A small team will now undertake work to ensure our planning process runs smoothly and delivery continues, with enhancements to reach out further to our membership, local employers and the community. My message back to the CII is that we must work together if we are to continue delivering the Sussex plan and strive to be a Centre of Excellence. The key to this is our sound planning and I hope to introduce (and publish in the Planner) a planning cycle with key dates to help us complete our work.



We will be looking towards Victoria for support in working with the CII and developing a 'no surprises' culture. I'm sure that Christopher Digby will find 'Grants' a hot topic at the CII Representative Council Meeting on 22 July.

Coming soon (extract from Planner)

July	August	September
Add Notes	Minimal bookings due to arailability	
1 We PFS Conference and	1 Sa	1 Tu
2 Th	2 Su	2 We Percel Impect-Cl
3 Fr	3 Mo wk i0	3 Th Council reports deadline
4 Sa	4 Tu	4 Fr STRATEGY GROUP GJ
5 Su	5 We Inner with (1) Cl	5 Sa
6 Mo wka	6 Th Lewes welk (2) GI	6 Su
7 Tu	7 Fr	7 Mo #k32
8 We	8 Sa	8 Tu
9 Th Croquet - SS/Robin	9 Su	9 We PROGRAMME PB
10 Fr	10 Mo wk 30	10 Th CPO Confirms PS/SS/27
11 Sa Shoreham Airport Tour -55	11 Tu	11 Fr
12 Su	12 We	12 Sa
13 Mo wk 28	13 Th	13 Su
14 Tu	14 Fr	14 Mo wk at
15 We	15 Sa	15 Tu
16 Th Study Day stee Coperate	16 Su	16 We
17 Fr	17 Mo wka	17 Th COUNCIL ML
18 Sa	18 Tu	18 Fr
19 Su	19 We	19 Sa
20 Mo wkac	20 Th	20 Su
21 Tu	21 Fr	21 Mo wk 25
22 We Cli Rep Coundi	22 Sa	22 Tu Professional Indennity GI
23 Th	23 Su	23 We
24 Fr	24 Mo wkas	24 Th
25 Sa	25 Tu	25 Fr
26 Su	26 We	26 Sa
27 Mo wka	27 Th	27 Su
28 Tu	28 Fr	28 Mg wk40
29 We	29 Sa	29 Tu
30 Th	30 Su	30 We
31 Fr	31 Mo August Bank Hol. www	



Have you seen the latest copy of The Journal? Sussex was welcomed (page 11) and Zoe was captured networking (page 14) after a long day.

We still have three more spaces remaining for the PO5 Insurance Law Study Day and it would be a pity not to fill them. Alison Cooper's Insurance Law sessions were excellent last year so if you know anyone who would be interested in attending her all-day PO5 seminar this Thursday, please ask them to register via our website as soon as possible. First come, first served!

Best wishes .