



If you, or someone you know is struggling financially I would encourage you to contact The Insurance Charities.

Some of the Charity's beneficiaries have explained why they got in touch and you can read their stories here <https://www.theinsurancecharities.org.uk/help-and-support/your-stories/>

The Insurance Charities is the only charity in the UK and Ireland solely supporting current and former insurance employees whatever their role. In 2021/2022 it awarded £612k to support current and former insurance employees and their dependants in the UK and Ireland, who were experiencing difficult life events such as:

- Ill health
- Domestic abuse
- Disability
- Tragedy
- Depression
- Financial problems
- Redundancy

#### **Who we help -Eligibility criteria**

Each case is considered on an individual basis upon receipt of the application form and employment history, and subject to a visit from a Welfare Officer. If you're not sure if you are eligible for our help then please submit your details for consideration via the website <https://www.theinsurancecharities.org.uk/help-and-support/apply-for-help/>

You can apply:

- if you are a current or former insurance employee with *ideally* five years' recent service.
- if you are at the start of your career but have predominately worked in insurance so far.
- if you are in receipt of a pension or deferred pension following five years' employment in the sector.
- if you are a dependant of a current or former insurance employee, as above.

In all cases:

- Service must be/have been within the UK or Irish insurance industry.
- There must be restricted financial means in terms of income and capital.
- An element of misfortune has arisen.

The Insurance Charities are an independent charity and applicants do not need to be members of the CII or any other insurance-related body or association.

Employment within the industry can be in any role and is not restricted to specific insurance careers such as underwriting, or broking and support can be offered to those in financial services who have insurance as a major part of their business.

Pass these details to your HR departments so that they are aware of the help that Insurance Charities offer employees, think about your colleagues both past and present who may be facing challenging times and pass the insurance charities details as they can really change lives.

If The Insurance Charities are not able to help you directly, they may be able to offer advice and point you in the right direction of another charitable organisation.

## Upcoming Events:

- The Insurance Charities Awareness week 19<sup>th</sup> – 23<sup>rd</sup> June 2023 – Help spread the word about this amazing charity.
- If your employer would like a short online presentation (10 minutes) about the Charity, this can be booked between 12pm – 2pm during The Insurance Charities Awareness week. Email [marketing@theinsurancecharities.org.uk](mailto:marketing@theinsurancecharities.org.uk) with your request.
- Alzheimer's Society's Dementia Friends programme is the biggest-ever initiative to change people's perceptions of dementia. It aims to transform how the nation thinks, acts, and talks about the condition. Book a free one hour online Dementia Friends session on Thursday 22<sup>nd</sup> June .

<https://theinsurancecharities.wufoo.com/forms/registration-dementia-friends-session-22-june/>

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