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The Insurance
Institute of Chelmsford
and South Essex
Chartered Insurance Institute



Welcome to your local institute. Whether you're a new or existing member, the IICSE are here to help you develop and enhance your career in insurance and financial services.

We want to engage with our members and will be issuing quarterly newsletters going forward.

IICSE History

The Insurance Institute of Chelmsford & South Essex (IICSE) was originally established in 1932 as a local centre of the London Institute.

It was established as an Institute in its own right in 1950 and subsequently divided into three separate Institutes:-

- Insurance Institute of Chelmsford
- Insurance Institute of Ilford
- Insurance Institute of Southend

In 1999 the Ilford Institute re-joined Chelmsford and in 2004 Southend re-joined.

Since the early eighties we have seen dramatic changes in our Industry caused by centralisation, computerising, and re-structuring. Many of the major players who had moved to the East of London were now centralising further afield with the consequent closure of offices around Ilford, Romford and Southend.

Whilst change has also affected the major Insurers in Chelmsford this has not been as dramatic as in Southend or West Essex and the area continues to be a Centre for Insurers, Brokers and Adjusters providing services throughout the East London and Essex Area.

In recent years there has been growth of Insurers, Lloyds Syndicates, and Intermediaries in and around Chelmsford and to a lesser degree in Romford.

Following the merger in 2004, IICSE is now the 6th largest local institute in the UK, with over 3,800 members and we currently have 22 council members providing support to our local members

November 2022 Annual Dinner

We would like to thank all that attended our annual dinner that took place in November last year. It was a fantastic evening, and thanks to your generosity we raised just over £2,000 for charities Parkinson's UK and Calm.



**WE HOPE THAT YOU WILL
BE ABLE TO JOIN US AGAIN
THIS YEAR!**



Meet Your Council:

*President - Samantha Lord Dip CII
Council Member for 7 years*

"Hi everyone, I have had the most incredible and rewarding experience over the past 10 months being your local institute President and hope you have been able to benefit from our CPD programme or had the pleasure of joining us at one of our social and networking events. I hope you enjoy this first edition of our new quarterly newsletter and if there are any topics, stories, or news you would like us to include in future newsletters, please let us know. Happy reading!"

Biography

Sam has worked in the Insurance industry since 2009, starting out as client services agent at a travel insurance brokerage. From 2011 onwards Sam has been in underwriting roles within MGAs, dealing with SME and Mid-Corp business within the UK property and commercial arena. Sam has been with Touchstone Underwriting since September 2017 as a new business underwriter dealing with several different products within the SME and Mid-Corp arena and specialising in London market risks, focusing on more complex and high fire risk exposures.

Alongside working in the insurance industry, Sam has been part of the IICSE Council since 2016, undertaking various roles including Young Professionals Representative and Fundraising Coordinator. In May 2020 Sam was elected to be Deputy President before becoming President in May 2022.



PLEASE FOLLOW OUR LINKEDIN PAGE TO KEEP UP TO DATE WITH
LOCAL INDUSTRY NEWS AND EVENTS.
[HTTPS://WWW.LINKEDIN.COM/COMPANY/INSURANCE-INSTITUTE-OF-
CHELMSFORD-AND-SOUTH-ESSEX-IICSE/](https://www.linkedin.com/company/insurance-institute-of-chelmsford-and-south-essex-iicse/)

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Upcoming Events

Details of our next social event are below but please see our forthcoming events page on our website for all future events [Events \(cii.co.uk\)](https://www.localinstitutes.cii.co.uk).

Young Professionals Mixer Event - The Ale House Chelmsford

Join us for a Young Professionals Mixer meet up! Network with like-minded young professionals in a casual setting. No need to book but helpful to us if you do so we know that you are coming! First drink and nibbles Free!

Click on the link to book your space
<https://www.localinstitutes.cii.co.uk/chelmsford/home/events/2023/young-professionals-mixer-event-the-ale-house-chelmsford/>



YOUNG PROFESSIONALS GROUP PRESENTS

YPG Kick Off Drinks!

FIRST DRINK FREE & NIBBLES AVIALABLE! *

15TH MARCH 2023 ARRIVAL: 6PM ONWARDS

THE ALE HOUSE, VIADUCT ROAD, CHELMSFORD

*WITHIN YPG EVENT BUDGET. FIRST COME FIRST SERVED BASIS.



Women's Forum

Did you know that the IICSE has a Women's Forum which holds talks and social events geared towards empowering women in the Insurance and Financial Services industries?

Please join us online on Tuesday 21st March 12pm-1pm where we will be discussing Equality vs Equity: -

- What does equity mean to us
- How does it differ to equality at home, in society or in the workplace
- What can we do personally to create more equity as we navigate the ever-changing world

Book your place here - <https://lnkd.in/ep42CTEx>



IICSE Annual General Meeting

Come and join us at the AGM on Thursday 4th May 2023 at 18:00. The venue is The Chelmsford Club, 108 New London Rd, Chelmsford, Essex, CM2 0RG.

NEXT TIME

We will be proud to introduce our new president in the next newsletter after the AGM.

If you have any stories or news you would like to contribute or topics you would like covered, please do get in touch via the website <https://www.localinstitutes.cii.co.uk/chelmsford/home> or [Linkedin page](#) mentioned above.

IMPORTANT LINKS

- [Events \(cii.co.uk\)](https://www.localinstitutes.cii.co.uk)
- <https://www.linkedin.com/company/insurance-institute-of-chelmsford-and-south-essex-iicse/>
- <https://www.localinstitutes.cii.co.uk/chelmsford/home>
- <https://www.thepfs.org/events/>

COME AND JOIN US!

We are always happy to welcome anyone who wants to volunteer on council, so if this is something of interest, please let us know and we can look to get you on board.