

From: **Alan Vallance** <[Alan.Vallance@cii.co.uk](mailto:Alan.Vallance@cii.co.uk)>  
Date: Thu, Feb 16, 2023 at 2:05 PM  
Subject: Dear CEO response - Insurance Institute of Sheffield  
To: [sealp52907@gmail.com](mailto:sealp52907@gmail.com) <[sealp52907@gmail.com](mailto:sealp52907@gmail.com)>  
Cc: Don MacIntyre <[Don.MacIntyre@thepfs.org](mailto:Don.MacIntyre@thepfs.org)>

Dear Colleagues,

We are writing jointly in response to your correspondence of 13 February. First, may we thank you for the dedication and cumulative years of service you and your council have provided the CII and PFS, it is greatly appreciated. We are also delighted to hear how your council operates interdependently for the benefit of all members, providing a flagship approach that others may wish to replicate.

As you acknowledge, many of the matters you raise extend well beyond the appointment of either of us, which makes it hard to respond. That said, the past few weeks have certainly been challenging for both the CII and PFS, though never hostile as you suggest. We would both have preferred not to have exposed our members to these matters and agree that we now need to find solutions that move us forward. That includes rebuilding trust where it has been eroded and ensuring that both our professional bodies put members first and at the heart of everything we do.

We can confirm that the PFS Board has received detailed evidence of the CII Group Board's governance concerns, and the PFS Board will need to respond to those concerns as its earliest opportunity. We would also note that the CII Group's financial position is independently audited every year, and this usual process is currently in progress. We will ensure that members are provided with all appropriate information, in relation to both matters, in due course.

Yours sincerely,

Alan Vallance and Don MacIntyre



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