



The Insurance
Institute of London
Chartered Insurance Institute

Continuing Professional Development Certificate

The changing landscape of estate administration
and challenges facing the modern Executor

Date: Thursday 6 February 2020

Time: 1.10pm - 1.55pm

Speaker: Andrea Pierce, Legal Services Director, Kings Court Trust

In this IIL Financial Services lecture, Andrea Pierce talked about the changing landscape of estate administration and the challenges facing modern Executors.

By the end of this lecture, members would have gained an insight into:

- Understanding the difference between probate and estate administration
- How estate administration is a great facilitator of intergenerational wealth transfer opportunity
- How industry developments and technological advances are impacting this process for modern Executors and the risks these present



This lecture or podcast can be included as part of your CPD requirement should you consider it relevant to your professional development needs. It is recommended that you keep any evidence of the CPD activity you have completed and upload copies to the recording tool as the CII may ask to see this if your record is selected for review.

CII CPD event accredited - demonstrates the quality of an event and that it meets CII member CPD scheme requirements.