

**The Personal Finance Society Hants and Dorset Regional Programme Spring/Summer 2020**

The Personal Finance Society Hants and Dorset Regional Committee in association with the Insurance Institutes of Bournemouth and Southampton have organised a series of exam revision days and CPD events as a supplement to the regular Quarterly Conferences. Whether you are studying for your Diploma or Chartered designation, the study days have been organised to help our members pass the relevant exams.

In addition we have organised a half day Protection and Marketing Conference for our members who advise on and sell protection products, which will provide 4 3/4 hours of valuable focused CPD and an Investment Conference, focusing on areas such as the taxation of bonds, corporate investments etc. Full details to follow.

This email is notification to our members of the programme we have organised (see below).

A further email on how to book online is to follow.

Yours sincerely,

The PFS Hants and Dorset Regional Committee.

NB IIS - Insurance Institute of Southampton; IIB - Insurance Institute of Bournemouth;

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| **Pre-Exam Revision Day/Event** | **Date** | **Venue** |
| RO2 | Thursday 27th February | Vitality Stadium, Bournemouth |
| IIS Annual Dinner | Friday 28th February | Hilton at Ageas, Hedge End, Southampton |
| AF1 Day 1 | Monday 9th March | Shogun Business Centre, Funtley, Fareham |
| AF7 | Wednesday 11th March | Investec, Bournemouth |
| AF1 Day 2 | Wednesday 18th March | Shogun Business Centre, Funtley, Fareham |
| Q1 Regional Conference | Thursday 19th March | Grand Harbour Hotel, West Quay, Southampton |
| AF2 | Friday 20th March | Zurich Centre, Whiteley |
| AF4 Day 1 | Tuesday 24th March | Zurich Centre, Whiteley |
| AF4 Day 2 | Wednesday 25th March | Zurich Centre, Whiteley |
| IIB Annual Dinner | Friday 27th March | Vitality Stadium, Bournemouth |
| RO6 | Monday 6th April | Vitality Stadium, Bournemouth |
| AF5 | Wednesday 15th April | Shogun Business Centre, Funtley, Fareham |
| RO1 | Thursday 23rd April | Investec, Bournemouth |
| RO4 | Tuesday 12th May | Zurich Centre, Whiteley |
| CF6 | Wednesday 13th May | Zurich Centre, Whiteley |
| Investment Half Day Conference | Friday 15th May | Zurich Auditorium, Whiteley |
| RO3 | Monday 18th May | Shogun Business Centre, Funtley, Fareham |
| RO2 | Wednesday 20th May | Shogun Business Centre, Funtley, Fareham |
| Q2 Regional Conference | Thursday 4th June | Vitality Stadium, AFC Bournemouth |
| PFS H&D Committee Meeting | Wednesday 10th June | Morehill House Hotel, Burley |
| Chartered Connections Breakfast | Tuesday 15th September | Grand Harbour Hotel, West Quay, Southampton |
| Investment Roadshow 3 | Tuesday 15th September | Grand Harbour Hotel, West Quay, Southampton |
| Q3 Regional Conference | Thursday 1st October | Hilton at Ageas, Hedge End, Southampton |
| Protection Half Day Conference | Friday 23rd October | Zurich Auditorium, Whiteley |
| PFS National Symposium | Monday 2nd & Tuesday 3rd November | NEC Birmingham |
| Q4 Regional Conference | Thursday 10th December | Vitality Stadium, Bournemouth |