



# Continuing Professional Development Certificate

Property ownership - helping children on the property ladder; tax traps & asset protection

**Date:** Thursday 24 October 2019

**Time:** 1.10pm - 1.55pm

**Speaker:** Alison Broadberry ACII, ATT, TEP, Partner, Head of Private Client, Edwin Coe LLP

In this ILL lecture Alison Broadberry emphasised the importance of considering carefully the different options for, and consequences of, helping children on to the property ladder, covering relevant aspects of Inheritance Tax, Capital Gains Tax and Stamp Duty Land Tax.

By the end of this lecture, members would have gained an insight into:

- The key tax issues advisers and clients should be aware of when considering helping children on the property ladder.
- The asset protection considerations
- Some alternative structuring options for property ownership.



This lecture or podcast can be included as part of your CPD requirement should you consider it relevant to your professional development needs. It is recommended that you keep any evidence of the CPD activity you have completed and upload copies to the recording tool as the CII may ask to see this if your record is selected for review.