



Presentation on the Care Act 2014
by
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10 September 2019

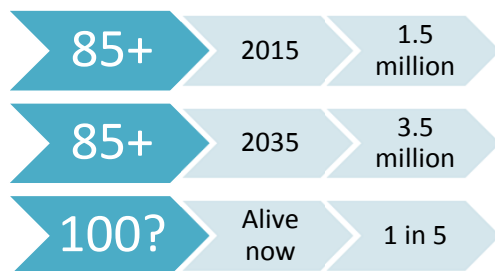
Learning Objectives

By the end of the session, Delegates will be able to:

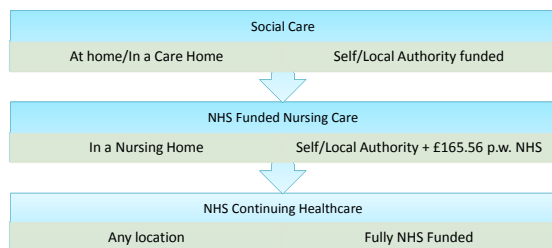
- ✓ Explain the difference between Social, NHS Funded and NHS Continuing Care
- ✓ Explain the basis of means-testing in England
- ✓ Understand what constitutes deliberate deprivation
- ✓ Understand what measures can be taken to preserve a family's inheritance.



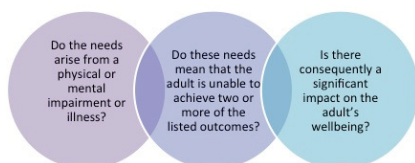
Gerontology



Types of Care



Eligibility Criteria



Eligibility Outcomes

- Managing and maintaining nutrition
- Maintaining personal hygiene
- Managing toilet needs
- Being appropriately clothed
- Being able to make use of the adult's home safely
- Maintaining a habitable home environment
- Developing and maintaining family or other personal relationships
- Accessing and engaging in work, training, education or volunteering
- Making use of necessary facilities or services in the local community, including public transport, and recreational facilities or services
- Carrying out any caring responsibilities the adult has for a child.



Means-Testing 2015

Assets in excess of £23,250

Assets between £23,250 and £14,250

Assets below £14,250



Means-Testing 2016

Cap of £72,000

Assets in excess of £118,000

Assets between £118,000 and £17,000

Assets below £17,000

Assets in excess of £27,000 excluding the home

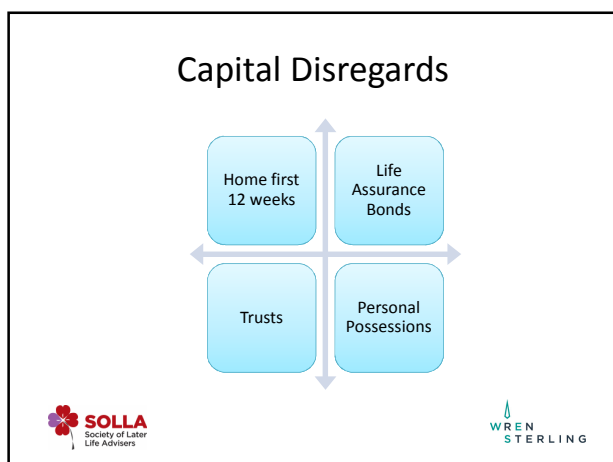


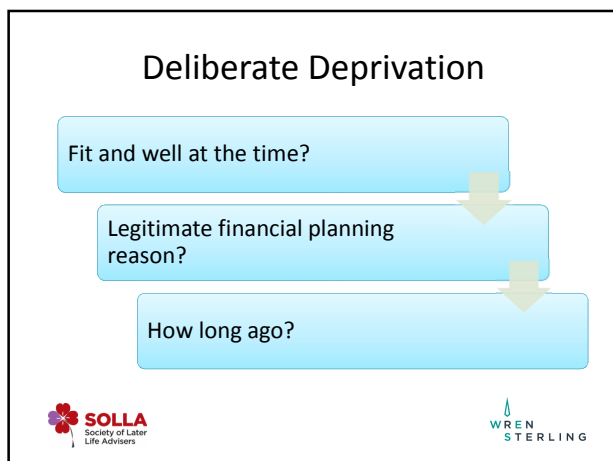
What is included in capital

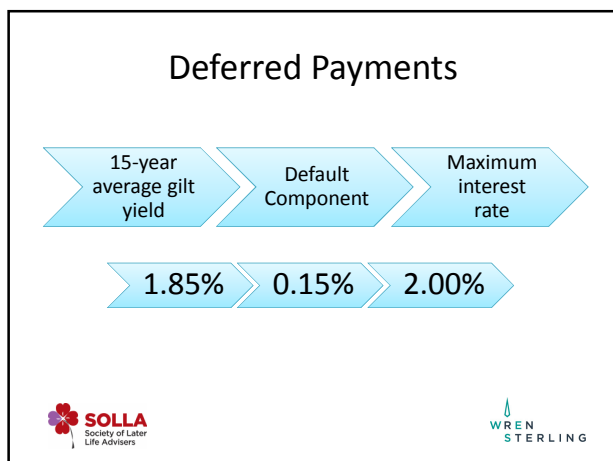
All own savings
and
investments

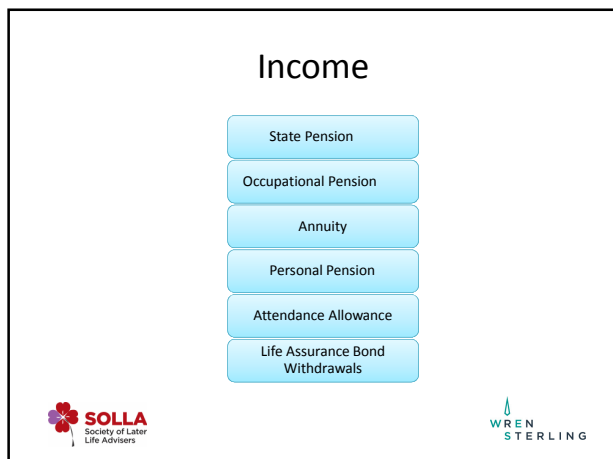
Half of all joint
savings and
investments

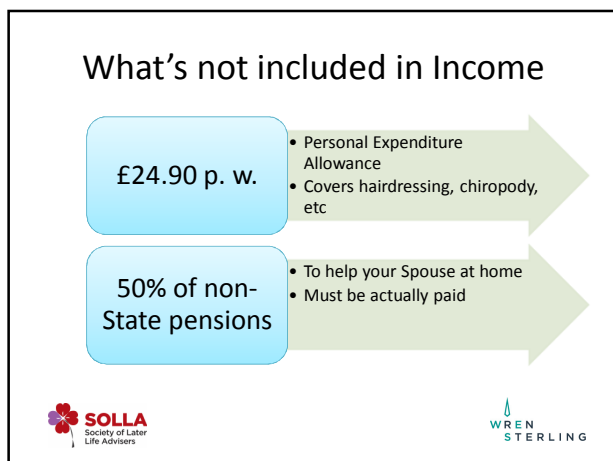


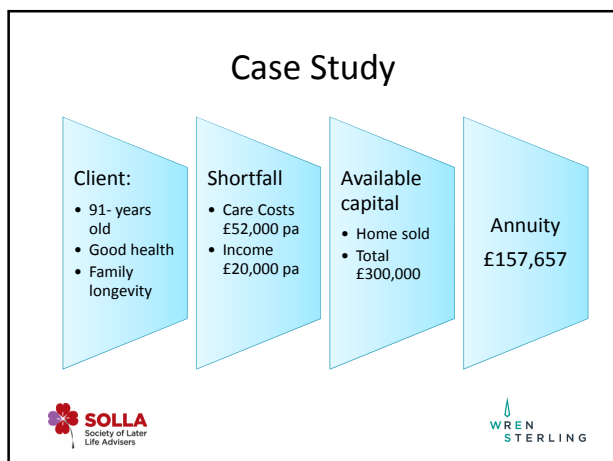




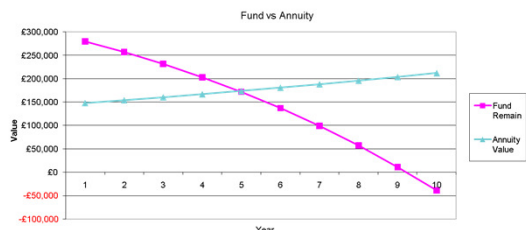




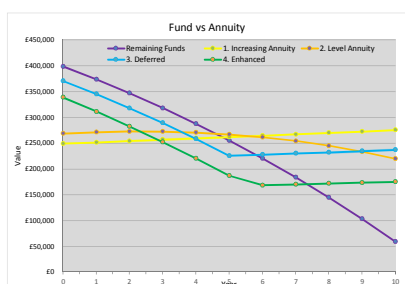




Immediate Needs Plan vs Investment



Immediate Needs Plan Options



Contact Details

If you want more information on any of the matters raised during this presentation, or if you need help with any later life financial planning matter, please contact me as follows:

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The Small Print

- This is only intended as an introductory summary of this complex area of financial planning and is not intended to be nor should it be construed as being advice to follow or desist from following a particular course of action.
- Individual professional advice should always be sought.



Useful Links

NHS
Continuing
Healthcare

- <http://www.continuing-healthcare.co.uk/continuing-healthcare-claim>

Support
Broker

- <https://www.mysupportbroker.com>

Any Questions?