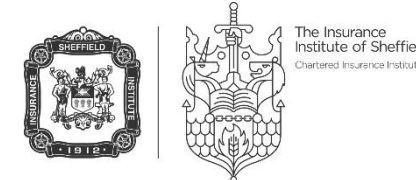


# Sheffield CII: Life & Pensions Society - Autumn Conference

26<sup>th</sup> September 2019 – Crowne Plaza Holiday Inn, Sheffield (9.30am – 3.30pm)



**Neil Jones (Canada Life)**

Neil is an investment specialist with over 20 years' financial services experience with life and pensions providers, an investment company and as a professional adviser specialising in pensions, investments and estate planning. Neil has been involved in product development, investment research and training.



**Neal Bailey (Invesco)**

Neal joined Invesco in July 2005 as a strategist and currently holds the role of Presenter, Sales. In this role Neal is responsible for delivering educational investment seminars throughout the North of England, Scotland and Ireland.

Now in their 17th year, the key events Neal delivers are the Investment Intelligence seminars, which provide quality educational and informative training to around 5,000 investment professionals every year.



**James Clunie (Jupiter)**

James joined Jupiter in 2013. He is currently Head of Strategy, Absolute Return and manages the Jupiter Absolute Return Fund (Unit Trust) as well as the Jupiter Global Absolute Return fund (SICAV).

Before joining Jupiter, James worked at Scottish Widows Investment Partnership as an Investment Director of equities, and managed a long/short equity fund and UK long-only funds. James was a senior lecturer in finance at the University of Edinburgh between 2003 and 2007.



**Kevin Doran (AJ Bell)**

Kevin began his career in the financial services industry as an Investment Analyst, eventually progressing to become Chief Investment Officer at a major private bank. He then took on the position of Group Head of Research & Strategy for a Luxembourg-based private banking group, before moving into a number of consultant roles for various investment management and banking businesses. In October 2017 he joined AJ Bell Investments as Managing Director and CIO.



**Fiona Tait (Intelligent Pensions)**

Fiona is a specialist presenter and commentator on all areas of pension planning. She is qualified as a Fellow of the Personal Finance Society, and is a Vice-President of The Insurance Society of Edinburgh. Fiona has presented at adviser conferences for FT Adviser, Money Marketing and the Personal Finance Society, and is a regular contributor to the trade press and social media. Fiona spent time with Eagle Star, Scottish Equitable and most recently Royal London, in a variety of pension roles.



**Stuart Podmore (Schroders)**

Following time served in the British Army, Stuart headed for the City of London and after experience at Barclays and latterly JP Morgan as head of UK Strategic Alliances, Stuart moved to Schroders to take up the position of Investment Propositions Director in December 2015.

Stuart is a keen supporter of the IFA community and has undertaken many tours of duty at PFS and CII regional events.