

# Continuing Professional Development Certificate

## How financial lives in the UK are changing: what it means for each of us and our profession

**Date:** Tuesday 20 November 2018

**Time:** 1.15pm - 2.00pm

**Speaker:** Jane Portas, Partner, PWC

In this IIL lecture Jane Portas drew on the CII report 'Securing the financial future of the next generation'. She considered trends in British people's risks in life and how this impacts all our financial resilience.

Jane's lecture highlighted moments that matter to improve men's and women's financial outcomes; what we can all do to help, both at home and at work, as well as how firms can support their employees' and customer's financial wellbeing. This benefits diversity and inclusion, talent retention, business performance and public trust. This talk is relevant to everyone in the profession who is interested in how our financial lives are changing, and how this affects people, the workplace and the impact on our society and economy. Importantly, this lecture emphasises what we can do individually and as a profession to improve our own financial resilience, enhance business and inspire change.

By the end of this lecture members would have gained an insight into

- Trends in financial lives
- It's impact in the work place
- And society and the economy



This lecture or podcast can be included as part of your CPD requirement should you consider it relevant to your professional development needs. It is recommended that you keep any evidence of the CPD activity you have completed and upload copies to the recording tool as the CII may ask to see this if your record is selected for review.