



# The Insurance Institute of Exeter

Chartered Insurance Institute

## **End of Year Report for 2017/2018**

The year started in April 2017 with Mark Fowles stepping down after his two year Presidential term and handing over to Matthew Pyke from Lloyd & Whyte, in Taunton. The incoming Deputy President being Phil Wilson, from Cornish Mutual.

In addition to this the IIE consultant of 15 years, Nigel Hook, was to retire. This has meant that a great deal of Nigel's previous work has been distributed to other volunteering Council members, with us retaining some administrative support.

The Institute's primary function is to offer and provide CPD learning events to members locally. Given the changes to our structure, the key focus has been on maintaining the high standard of what we have been doing in the past.

Over the past Presidential year we have provided 14 CPD learning events with a total of over 26 hours of CPD available for members. With a cross section of CII, PFS, revision and soft skill events. Over 250 members have taken advantage of these events and the feedback on the quality and relevance remains very high.

In addition, we continue to work with Plymouth and Cornwall Institute to ensure we share relevant events and social opportunities.

This is second year since we formed our Young Professional Group for members under the age of 40. The YPG has continued to grow in size and now has over 60 members who get involved in both networking and learning social events.

Our annual dinner in March 2017 had over 260 guests and raised valuable funds for both Insurance Charities and Hospiscare. Other social functions were the annual quiz (with over 50 people attending) and a race night in Taunton, as part of the YPG.

Our membership continues to increase, despite a fall in larger companies within our region, and we now have over 1,700 members.