

CII Pension Planning (AF3) Study Programme – April 2018 Exam

Sheffield CII: Life & Pensions Society are pleased to offer a two-day study programme in preparation for the April 2018 sitting of the AF3 exam, in association with The Financial Adviser Academy.

DATES Thurs. 8th & Fri. 9th March 2018
LOCATION [AMP Technology Centre](#); Advanced Manufacturing Park, Brunel Way
 Rotherham, South Yorkshire S60 5WG (off J33 M1)
COST £300 including all course material

COURSE CONTENT

DAY 1	DAY 2
Sitting in the Examiner's shoes	Review of day one
Annual allowance: <ul style="list-style-type: none"> • Tax relief • MPAA • Tapering • Carry forward 	Early leaver rights Transfers PPF Trustee issues
Death benefits SSAS and SIPP Key lists to pass	Money out Other income products State pensions

ABOUT THE TRAINER

Steve Davis is a CII -accredited trainer at advanced level with over 1,000 CII exam credits. Find out more about Steve and The Financial Adviser Academy via the following link: <http://www.financialadviseracademy.org.uk/meet-the-team>

HOW TO BOOK

A maximum of 12 will be accommodated on this course. To reserve your place or with any questions, email Owen.Wright@investecwin.co.uk or tel. 0114 275 5100.

Please note attendance will be secured only on receipt of payment of full course fee.